

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**DEBTORS' NOTICE OF SETTLEMENT PURSUANT TO
SMALL ESTATE CLAIMS SETTLEMENT PROCEDURES ORDER**

FTX Trading Ltd. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) hereby file this *Notice of Settlement(s) Pursuant to Small Estate Claims Settlement Procedures Order* (the “Notice”) pursuant to the *Order Authorizing and Approving Procedures for Settling Certain Existing and Future Litigation Claims and Causes of Action* (the “Small Estate Claims Settlement Procedures Order”) entered on September 11, 2023 [D.I. 2487], and aver as follows:

1. On May 17, 2023, Debtors Alameda Research Ltd., West Realm Shires, Inc., and West Realm Shires Services, Inc. commenced Adversary Proceeding No. 23-50380 (the “Adversary Proceeding”) in the Bankruptcy Court against Laurence Beal (“Beal”) and others by filing a complaint asserting, among other things, fraudulent transfer claims that sought, *inter alia*, to avoid certain transfers made to Beal in connection with the acquisition of Embed Financial Technologies Inc.

¹ The last four digits of FTX Trading Ltd.’s and Alameda Research LLC’s tax identification numbers are 3288 and 4063, respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson’s Commercial Complex, Friars Hill Road, St. John’s, Antigua and Barbuda.

2. The Debtors have negotiated the settlement of the Adversary Proceeding identified on Exhibit A solely with respect to Beal attached hereto (the “Proposed Settlement”).

3. Absent any objections served on or before February 12, 2024, and interposed in accordance with the terms of the Small Estate Claims Settlement Procedures Order, the settlement listed on Exhibit A shall be deemed approved without any further action of the Debtors or the Court.

Dated: February 5, 2024
Wilmington, Delaware

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/s/ Matthew B. McGuire

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